Goldman Sachs Bank Europe SE
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Key information Goldman Sachs Bank Europe SE – Investment Banking

1. General information

1.1. Goldman Sachs Bank Europe SE ("Goldman Sachs") is incorporated as a European company (*Societas Europaea*), has its registered office at Taunusanlage 9-10 (Marienturm), 60329 Frankfurt am Main, Germany, tel. +49 (0)69 7532 1000 and is represented by Dr Wolfgang Fink (Chairman), Robert Charnley, Peter Hermann, Lear Janiv, Jonathan Bury, Michael Holmes, Michael Trokoudes, and Nadine Urseanu. Goldman Sachs is registered with the Commercial Register of the District Court (*Amtsgericht*) in Frankfurt am Main under registration number HRB 114190. More information on Goldman Sachs and its services can be obtained from your Investment Banking team.

1.2. Goldman Sachs is a credit institution incorporated in Germany and, within the Single Supervisory Mechanism, is subject to direct prudential supervision by the European Central Bank and in other respects by the Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungsaufsicht, "BaFin"*) and Deutsche Bundesbank. The contact addresses of the European Central Bank are: Sonnemannstrasse 20 (Main Building), 60314 Frankfurt am Main, Germany, Kaiserstrasse 29 (Eurotower), 60311 Frankfurt am Main, Germany and Taunustor 2, 60311 Frankfurt am Main, Germany. The contact addresses of BaFin are: Marie-Curie-Str. 24-28, 60439 Frankfurt am Main, Germany and Graurheindorfer Str. 108, 53117 Bonn, Germany. The contact address of Deutsche Bundesbank is Wilhelm-Epstein-Straße 14, 60431 Frankfurt am Main, Germany.

1.3. The authoritative languages for the business relationship between Goldman Sachs and its clients are German and English. Communications between Goldman Sachs and its clients are largely oral, in writing, in text form or via other electronic means of communication.

1.4. All references included in this key information document to the standards of the Germany Securities Trading Act (*Wertpapierhandelsgesetz,* "*WpHG*") refer to the version of the WpHG valid from 3 January 2018, as amended from time to time.

2. Client classification

Based on the information available to Goldman Sachs and for the purpose of the provision of the investment banking and corporate finance services to be provided to you going forward and in accordance with any engagement letter agreed between us from time to time (the "Services"), Goldman Sachs has categorised you as a retail client for the purposes of Sec. 67(3) of the German Securities Trading Act (*Wertpapierhandelsgesetz*) and other applicable rules (together, the "Applicable Rules"). Unless Goldman Sachs hears from you to the contrary, Goldman Sachs shall conduct business in respect of the Services with you on this basis.

You may have the right to request categorisation as a professional client in writing where permitted by Applicable Rules. If you request categorisation as a professional client and Goldman Sachs agrees to such categorisation, Goldman Sachs would no longer be required by Applicable Rules to provide certain protections applicable to retail clients to you. Such protections include the requirement that Goldman Sachs provide to you, and you receive from Goldman Sachs, certain information about financial instruments and in connection with the Services.

You agree and acknowledge that you are responsible for keeping Goldman Sachs informed about

any change that could affect your client categorisation.

3. Investment services of the bank

Goldman Sachs provides the following ancillary investment services in the Investment Banking area:

3.1. The consulting of companies on capital structure, industrial strategy (and advisory) and a range of services for corporate acquisitions and mergers, and

3.2. Services related to the financing business.

4. Note on the risks and properties of financial instruments

4.1. Clients should only conduct transactions with financial instruments if they have the necessary knowledge and experience and can assess the associated risks. Clients should also reassure themselves that the product is suitable for them in light of their investment targets, risk appetite and other personal and financial situation.

4.2. Goldman Sachs provides its clients with standardised basic information on financial instruments and the associated risks on request.

5. Conflict of Interest Management

5.1. Goldman Sachs and the Goldman Sachs Group companies provide investment services for a large number of clients and conclude transactions with various clients, counter parties and for its own account. There may be situations where Goldman Sachs or the Goldman Sachs Group companies hold own interests in transactions on which it is advising a client. Goldman Sachs takes precautions to ensure that there is no expected detriment on the interests of the client. To avoid such situations, Goldman Sachs may also refuse to become active for the client.

5.2. In particular, Goldman Sachs Group has rolled out global policies for handling conflicts of interest and set out procedures and measures for the early identification and avoidance of conflicts of interest (a summary can be found at https://www.goldmansachs.com/disclosures/mifid/conflicts-of-interest-policy.pdf). These precautions also include the creation of confidentiality areas and the oversight of the disclosure of information, suitable organisational structures and supervisory functions and regulations on employee remuneration. The policies also specify that Goldman Sachs informs the client of a potential conflict of interest in a general form under certain circumstances.

6. Complaints management

Goldman Sachs has internal procedures for an appropriate and rapid processing of complaints. On request, the client is provided with detailed information on the procedures to be observed when processing a complaint. Clients are requested to contact Goldman Sachs's Compliance department at the address specified under item 1.1 in the event of a complaint.

7. Recordings of telephone calls and electronic communication

Telephone calls and electronic communication between Goldman Sachs and the client may be recorded.

8. Costs and Charges

The costs and charges actually incurred are determined by the services provided and are agreed individually with Goldman Sachs. Information on the other remuneration and costs incurred are

listed in the client agreements. In addition, further costs, for instance taxes, may arise.

9. Branches

Goldman Sachs currently operates the following branches which provide services to clients of Investment Banking:

9.1. Goldman Sachs Bank Europe SE, Amsterdam Branch, is a Dutch branch of the Bank passported under Directive 2013/36/EU and is, to the relevant applicable extent, subject to local supervision by the Netherlands Authority for the Financial Markets (AFM).

9.2. Goldman Sachs Bank Europe SE, Athens Branch, is a Greek branch of the Bank passported under Directive 2013/36/EU and is, to the relevant applicable extent, subject to local supervision by the Bank of Greece.

9.3. Goldman Sachs Bank Europe SE, Copenhagen Branch, filial af Goldman Sachs Bank Europe SE, Tyksland (Danish company registration number 40739572 and Danish Financial Supervisory Authority Number 29012). GSBE, Copenhagen branch is a Danish branch of the Bank passported under Directive 2013/36/EU.

9.4. Goldman Sachs Bank Europe SE, London Branch, is a UK branch of the Bank and authorised and regulated by the UK Financial Conduct Authority ("FCA") and supervised by the FCA, the European Central Bank, and BaFin.

9.5. Goldman Sachs Bank Europe SE, Succursale de Paris (Paris Branch) is a French branch of the Bank passported under Directive 2013/36/EU and is also supervised by the French Financial Markets Authority (Autorité des marchés financiers, "AMF") and by the French Prudential Supervision and Resolution Authority (Autorité de contrôle prudentiel et de résolution, "ACPR").

9.6. Goldman Sachs Bank Europe SE, Succursale Italia (Milan Branch) is an Italian branch of the Bank passported under Directive 2013/36/EU and is, to the relevant applicable extent, subject to local supervision by the Bank of Italy (Banca d'Italia) and the Italian Companies and Exchange Commission (Commissione Nazionale per le Società e la Borsa "Consob").

9.7. Goldman Sachs Bank Europe SE, Sucursal en España (Madrid Branch), has a tax identification number of W2765172H and is registered with the Mercantile Registry of Madrid under Book 38114, Page M-678330 and Sheet 153. GSBE, Madrid Branch is a Spanish branch of the Bank passported under Directive 2013/36/EU and is, to a limited extent, subject to local supervision by the Bank of Spain.

9.8. Goldman Sachs Bank Europe SE, Sweden Bankfilial (Stockholm Branch) is registered in the commercial registry of the Swedish Companies Registration Office (Sw. Bolagsverket) and the register of the Swedish Financial Supervisory Authority (Finansinpektionen). GSBE, Stockholm Branch is a Swedish branch of the Bank passported under Directive 2013/36/EU and is, to a limited extent, subject to local supervision by the Swedish Financial Supervisory Authority (Finansinpektionen).

The Bank's branches can be contacted either under their specific address (which are available under https://www.goldmansachs.com/our-firm/locations.html) or under the address of the Bank's head office in Frankfurt am Main specified under Item 1.1.

10. Business hours

The business hours of Goldman Sachs and its branches are 9 a.m. to 6 p.m. on a business day in their respective local time, e.g. for the Frankfurt office 9 a.m. to 6 p.m. CET. A business day means any weekday other than Saturday or Sunday on which banks in Frankfurt am Main or the city where the respective branch is located are open for business.